CAC/M305 - 1002
EXHIBIT #
WUSKWATIM GENERATION
& TRANSMISSION PROJECT

Financial Results for High Export Price Scenario EAN ENVIRONMENT COMMISSION

	2020 I/S Date		2009 I/S Date	
	Debt Ratio	Cumulative Rate Increase	Debt Ratio	Cumulative Rate Increase
2003	79%	0%	79%	0%
2007	79%	6.1%	80%	6.1%
2011	76%	14.9%	77%	14.9%
2014	70%	7.1%	70%	7.1%
2015	70%	8.0%	70%	3.7%
2018	71%	1.7%	69%	-4.7%
2020	73%	5.7%	70%	-2.4%
2035	71%	13.1%	69%	10.1%

Sources:

- 1) 2020 I/S Date April Submission, Attachment 7, Table A.24
- 2) 2009 I/S Date April Submission, Attachment 7, Table A.23